Instructions for Setting Up “System to System” Submission
NIH Diversity Supplement in InfoEd

Follow these instructions if you are using InfoEd to submit your application directly to the NIH.

Sections
I. Choosing parent award InfoEd record: Page 1, Steps 1- 6
II. Adding administrative information for the NIH diversity supplement (e.g., start and end dates of diversity supplement): Page 1-3, Steps 7 - 15
III. Setting Up a System to System NIH diversity supplement: Pages 3-5, Steps 16 – 25

I. Choosing parent award InfoEd record: Steps 1 - 6

1. Log in to InfoEd
2. From the menu bar on the left side of the page, click My Proposals>Show List.
3. Find your most recently funded application in the List. Do not choose an application with “PD” in the GCO # (e.g., 01-2345PD).
4. Roll your mouse pointer over the folder icon under the GCO #.
5. Click on the paper icon in the “PT” section (Not PD). This is the “Edit PT Proposal” option.
   Do not click on the eyeglasses icon. That is the “View PT Proposal” option.
6. InfoEd launches a new window, called “Proposal – Summary.” In the upper left hand portion of the screen, click on the Add New PD icon
   “Add New PD”

II. Adding administrative info for NIH diversity supplement (e.g., start and end dates of diversity supplement): Steps 7 - 15

7. InfoEd launches a new window, called “Additional Submission Questionnaire” and you are now at the step entitled “Step 1 Copy from an Existing Record” See below.

<table>
<thead>
<tr>
<th>Additional Submission Questionnaire</th>
</tr>
</thead>
<tbody>
<tr>
<td>This Proposal will be created with PI Last Name, PI First Name as the PI.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Step 1 Copy from an Existing record:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Copy PI and Sponsor only</td>
</tr>
<tr>
<td>Copy Basic Structure &amp; Personnel - no Budget</td>
</tr>
</tbody>
</table>
8. For supplements, the PI must remain the same as the PI on the parent award. The diversity candidate cannot be the PI. If a user other than the PI is setting up the application, it will default as the user so you’ll need to change to the PI. Click on “Change PI” > select the first letter of the PI’s last name > from drop down list, select PI >Click select. InfoEd returns you to the “Additional Submission Questionnaire” window.

9. Click on “Continue to Next Step” button.

10. Continue to “Step 2 “Non Competing Renewal.”. Click on “New Proposal” from drop down menu. (There is no “supplement” option.) Then click on “Continue to Next Step” button.

11. The selected parts of the proposal will be copied, and InfoEd displays a screen where you can review the choices made. See below.

### Additional Submission Questionnaire

This Proposal will be created with **PI Last Name, PI First Name** as the PI.

<table>
<thead>
<tr>
<th>Step 1</th>
<th>Copy PI and Sponsor only</th>
</tr>
</thead>
<tbody>
<tr>
<td>Step 2</td>
<td>&quot;New Competing&quot; or &quot;Competitive Renewal&quot;?</td>
</tr>
<tr>
<td>Step 3</td>
<td>Selected Sponsor</td>
</tr>
<tr>
<td>Step 4</td>
<td>&quot;Tracking&quot; Number or &quot;Proposal&quot; Number</td>
</tr>
<tr>
<td>Step 5</td>
<td>Proposal's Title</td>
</tr>
</tbody>
</table>

#### New Proposal

**National Institute On Drug Abuse/NIH/DHHS**

**Multigenerational epigenetic effects of cannabis exposure**
12. In Step 6, enter the project period dates of the supplement. In most cases, you will need to prorate the period so the supplement fits within the parent award. You are strongly encouraged to consult the awarding Institute / Center (IC) contact staff and IC website for start date information. Refer to the Notice of Award (NOA) for the End date. After entering a start and end date, click on “Continue to Next Step” button.

13. You have now proceeded to “Step 7 How many years and/or budget periods would you like?” See below.

14. Click on “Continue to Next Step” button. (You don’t need to change the # of years from the drop down menu because you set the project period dates in “Step 6”.)

15. To proceed, click on the “Yes, Create Proposal” button.

III. Setting Up as S2S NIH Diversity supplement: Steps 16-25

16. InfoEd processes your answers and advances you to the next page, “Set Up Questions (Step 8).” See sample below.

This is where you select the NIH Diversity Supplement Funding Opportunity # and create the “System to System” application which will be submitted to the NIH.

Submission Mechanism/Form Information - SAMPLE

Proposal Sponsor is set to ....../NIH/DHHS. [Click here to change.]

Is this a flow through Project?  Yes [●]  No [●]

Please select a Submission Mechanism/Screen Template 424 R&R (electronic submission)

Yes [●]  No [●]  Is this a US federal sponsored project?
Will this be a proposal to PHS, NIH or one of the branches of NIH?

Has your sponsor given a specific reference for this proposal?

Is this an un-solicited application?

**Grants.Gov Submission Information**

Opportunity Number: DA123456

Opportunity Title: RFA-DA-12-006--Exploring Drugs of Abuse and Transgenerational Phenotypes (R01)

Offering Agency:

Open Date: 29-Jun-2011

Close Date: 29-Jul-2011

CFDA Number: 93.279

CFDA Description: Exploring Drugs of Abuse and Transgenerational Phenotypes (R01)

Competition ID: ADOBE-FORMS-B1

Form ADOBE-FORMS-B1

Version: ADOBE-FORMS-B1

Agency Contact:

17. In the Submission Mechanism / Form Information section, the first sentence reads, “Proposal Sponsor is set to … /NIH/DHHS . Click on “Click here to change.” It is highlighted in yellow above.

18. A pop up box appears stating that “Changing the proposal sponsor will cause all previous responses on the set up questions to be reset to their default state.” Click the “OK” button.


**Sponsor/Template Selection - Sample**

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Change</td>
<td>Change</td>
<td>New Proposal</td>
</tr>
</tbody>
</table>

Is this a flow Through Project? Yes No

Save Close
20. Click on “Search SPIN/Grants.gov for Funding” link. It is highlighted in yellow above.


![Search Grants.Gov for...](image)


23. Click on the “Select” button on the last record in the list. It is the “ADMINSUPP-RESEARCH-C” choice. See below. Select and press OK.

|-----------|----------------------|-------------|------------------------------------------|---------------------------------------------------------------------------------|------|

24. The InfoEd screen “Sponsor / Template Selection” is displayed again. Click on the “Save” button.

25. The InfoEd tab “Setup Questions (Step 8) is displayed again. Review and answer all the questions. Note that even if your Institute/Center does not have a deadline date, you must enter a date in the deadline section. Click on the “Save and Continue” button.

You have set up your supplement and can proceed with completing the other InfoEd tabs.

*partially adapted from ISMMS Research IT’s InfoEd instructions.*